

We take great pride in our work while maintaining the entire process from design through engineering, permitting, utility interconnection, installation, and activation.



## COVID-19 Response



Admin team working remotely.

Install crew working safely, on the outside of homes as much as possible.

Team divided into pods.

Health checks before interacting with others Wearing masks and social distancing.



### Whole Sun Designs Inc.



Founded in 2011

Headquartered in Bloomington since 2017
Triple bottom line philosophy
We prioritize American-made equipment
Transitioning to employee ownership
Licensed, bonded, and insured



# Whole Sun Designs Team

### **Administration**

- Ryan Zaricki Founder and President
  - ryanz@wholesundesigns.com
  - 0 812-783-2283
- Alex Jorck VP of Operations
  - alex@wholesundesigns.com
- Robert Nix Solar Guide
  - o <u>robert@wholesundesigns.com</u>
  - 0 812-345-6343
- Alison Zook Business Manager
  - alison@wholesundesigns.com

### Installation

- Nathan Perney Project Manager
  - o nathan@wholesundesigns.com
  - 0 812-454-3685
- Cody Peerman
- Reinaldo Cassani
- Ben Perney



### Our Work

More than 450 Installs Totalling over 3.5 MW

Solarize Bloomington Initiative Installer Partner 2016-2021

Panasonic
WHOLE SUN DESIGNS
RESIDENTIAL INSTALLER OF THE YEAR AWARD
MIDWEST REGION
2020





# Licensing & Certification

# North American Board of Certified Energy Practitioners

Certified Solar PV Installer
Two Associate Installers
Technical Sales



**Professional** 

**In-House Contractor Licenses** 

Master Electrician
Residential Contractor
BPI Building Analyst
Heating and Air Specialist
HVAC - EPA Certified



# Why WSD?

- Locally Owned & Operated your investment stays in the community
- Expertise entire process is handled in house by WSD employees
- Certified & Skilled Crew Living In Bloomington
- 10 Year Installation Warranty
- Licensed, Bonded, and Insured
- Prioritizing American-Made & Locally Sourced Components
- Solarize Bloomington Initiative Installation Partner 2016 2021
- Comprehensive System manual
- Surge Protectors on AC and DC side
- Built-in RGM for SRECs
- Rapid Shutdown Compliant



### Associations

























There Are LOTS Of Options!





### Our Process

### **Step 1 - Getting Started**

Let's talk, establish your goals, and give you a estimate with options.

### Step 2 - Remote Modeling & Design

We'll dig into your specifics & design a system using best in class technology.

### **Step 3 - Proposal & Agreement**

We'll schedule a time to go over the design & bid virtually, you choose the one that's right for you and we sign a contract.

#### **Step 4 - Engineering Survey**

Our engineer will come to your home to gather on site data.

#### Step 5 - Installation

We get utility & permit approvals & install your solar array.

### Step 6 - System Manual

We provide you with a comprehensive system manual and make sure you understand your new system.

### **Step 7 - Energy Independence!**

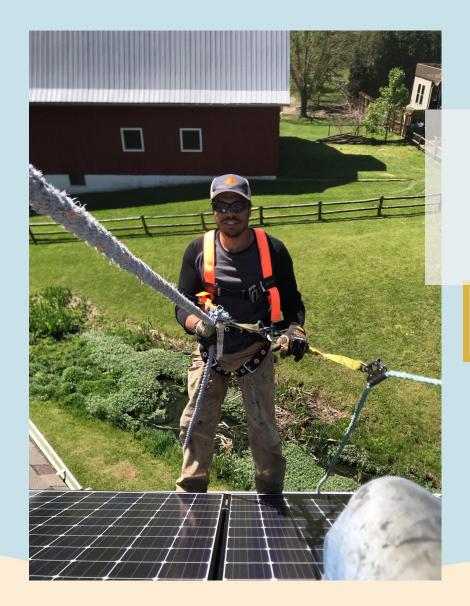
Savings start rolling in.



# Our Preferred Solar Equipment



## Panasonic Panels = High Efficiency

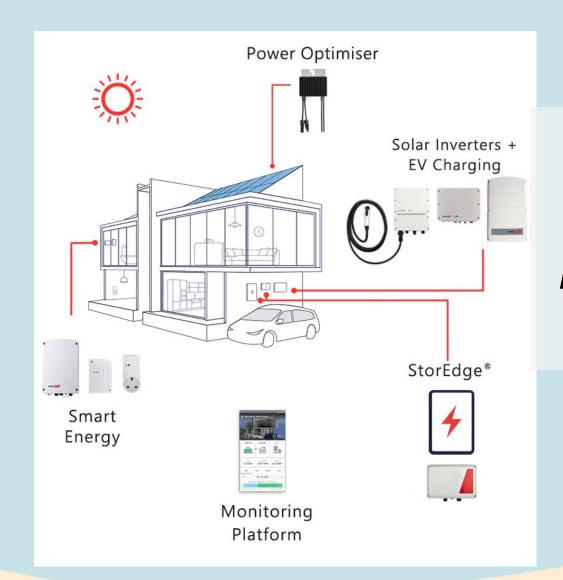


Trusted brand
Great performance in high temps
Top warranty in the industry

Panasonic EverVo t Elite Installer



### Solaredge Inverter/Optimizers



350 system fleet
New HD wave model
Integrated RGM for SRECs
EV charger & battery options
Easy to build for expansion





## Solaredge Online Monitoring



Industry leader
Panel by panel information
Customizable history reports
Production & consumption data
Easy operations & maintenance





### Racking

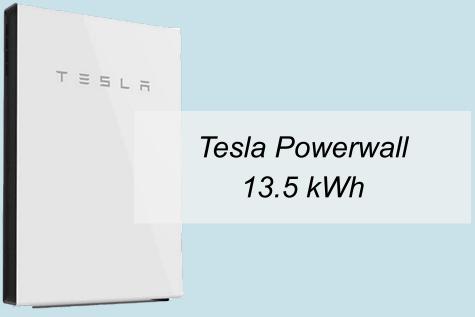


Rated for 100 mph winds
Industry leading wire management
All attachments flashed and sealed
25 year warranty





## **Battery Storage Systems**



LG Chem 9.3 kWh







## Warranties

Component	Duration
Whole Sun Designs Inc.	10 Year Installation Services
Panasonic Panels	25 Years
SolarEdge Optimizers	25 Years
SolarEdge Inverter	12 Years (can be extended to 25)
Tesla Powerwall	10 Year
LG Chem	10 Year
Racking	25 Years
Surge Protectors	5 Years



### Warranties & Data Sheets

	SolarEdge F	anasonic	5	SnapNrack	lesia		LG Chem
•	Energy • Hub Inverter	Pan HIT N340 Datasheet	•	Ultra Rail UR-40 Rail Datasheet	Powerwall Datasheet	•	LG Chem RESU10F Datasheet
•	HDWave Inverter Datasheet General	General Warranty	•	General • Warranty	General Warranty	•	General Warranty

All workmanship done by WSD on the system falls under the 10yr warranty. This covers all roof penetrations and warranty maintenance visits.

WSD 10 Year Warranty

**Warranty** 



### Insurance

Insurance Company	EMC Insurance
Insurance Broker	Tri-State Insurance Group
Liability Limit	\$1,000,000 / 3,000,000
Policy Expiration	01/11/2022

ACORD

#### CERTIFICATE OF LIABILITY INSURANCE

12/16/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR REGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

RODUCER		CONTACT		
TRI-STATE INSURANCE GROUP LLC 981A S KENMORE DRIVE		PHOME 1AC, No. East: 812 475 9595	85 2030	
		Proofic   AX   812 475 9595   AX   No.   812 485 2030   E-WAL   ADDRESS: service@tristateinsgroup.com		
EVANSVILLE, IN 47714		INSURER(S) AFFORDING COVERAGE		
		INSURER A : EMC INSURANCE		
WHOLE SUN DESIGNS, INC P O BOX 1886 BLOOMINGTON, IN 47402		INSURER B : ACCIDENT FUND INS CO OF A	MERICA	
	IN DESIGNS, INC	INSURER C:		
	896	INSURER D ;		
	TON, IN 47402	INSURER E		
		INSURER F:		
OVERAGES	CERTIFICATE NUMBER:	REVISION	NUMBER:	

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFF POLICY EXP X COMMERCIAL GENERAL LIABILITY \$ 1,000,000 EACH OCCURRENCE DAWAGE TO RENTED PREMISES (Ea occurrence) \$ 500,000 CLAIMS-MADE X OCCUR \$1,000 PD DEDUCTIBLE MED EXP (Any one person) 509 86 42 20 01/11/2019 01/11/2020 \$ 1,000,000 PERSONAL & ADV INJURY \$ 3,000,000 GENT, AGGREGATE LIMIT APPLIES PER: GENERAL AGGREGATE PRODUCTS - COMPIOP AGG | \$ 3,000,000 X POLICY PRO LOC OTHER AUTOMOBILE LIABILITY X ANY AUTO BOOILY INJURY (Per person) OWNED AUTOS ONLY HIRED AUTOS ONLY 01/11/2019 | 01/11/2020 | BODILY INJURY (Per accident) | 8 5E9 86 42 20 PROPERTY DAMAGE (Per accident) UMBRELLALIAR OCCUR EACH OCCURRENCE EXCESS LIAB CLAIMS-MADE AGGREGATE DED RETENTION 5
WORKERS COMPENSATION
AND EMPLOYERS' LIABILITY X PER OT STATUTE ER ANYPROPHETORPARTNERAEXECUTIVE OFFICERMENBEREXCUDED? E.L. EACH ACCIDENT ARP12001502300 01/13/2019 01/13/2020 E.L. DISEASE - EA EMPLOYEE \$ 500,.000 If you, describe under DESCRIPTION OF OPERATIONS below E.L. DISEASE - POLICY LIMIT \$ 500,000 INLAND MARINE 5C9 86 42 20 01/11/2019 01/11/2020 SEE BELOW DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be stacked if more space is required) RENTED/LEASED EQUIPMENT - \$100,000 WITH \$500 DED CERTIFICATE HOLDER CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. FOR INFORMATIONAL ONLY ADAM KAHN, AGEN © 1988-2015 ACORD CORPORATION. All rights reserved.

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### 100% Financing With No Money Down - Solar PV Combo Loan

Solar Electric System Loans from Clean Energy Credit Union

With our solar electric system loans, you can harness the power of the sun with no money down. <u>Click here to see our rates</u> and terms.

When financing your new solar electric system, you can choose one <u>or both</u>\* of these loan types:

- A 12- or 18-month loan that covers your solar tax credit (i.e. the Section 48D federal income tax credit that's available for new residential solar electric systems at up to 26% of the eligible project cost in 2020 and up to 22% in 2021).
- A 12– or 15–year, fixed rate loan on the remaining portion of your solar electric system cost (i.e. up to 74% of the eligible project cost in 2020 and up to 78% in 2021).

\*Combining these loan types together is called a solar electric system "combo loan." <u>Learn more about how combo loans</u> work.

By offering up to 100% financing with no money down, our solar electric system loans allow you to swap your monthly electric bill for a monthly loan payment on a solar electric system — one which you would later own free-and-clear at the end of the loan repayment period.

#### **Loan Benefits**

- Secured by the solar equipment that's installed, not by the equity in your home
- Loan amounts up to \$70,000 per loan
- Fixed interest rates
- No prepayment penalties
- Automatic electronic payments

#### **Additional Information**

- Solar PV Combo Loan Description
- Flyer about Clean Energy Credit Union
- Solar PV System Loan Instructions



### Solar Proposal Example

5/7/2019



Whole Sun Designs Inc. N. Ryan Zaricki, President 6873 S. Old State Road 37 Bloomington, IN c: (812) 783-2283 o: (812) 550-1251 ryanz@wholesundesigns.com

#### PHOTOVOLTAIC SYSTEM QUOTE

Theo & Amy Wu 2215 W Bloomfield Rd. Bloomington, IN 47403 (812) 391-9038 twu662@gmail.com

#### SITE SURVEY ANALYSIS:

A site survey was performed for this site on 5/6/19. The electrical usage of the home is approximately 13,060 kWh annually. The shingle roof of the garage is pitched at 14°, oriented 50° west of due south, and is one story. The shingle roof of the house (in the back) is pitched at 32°, oriented 50° west of due south, and is one story. There is shading to the east, but should not be a major issue. Electrical conduit will be routed over the roof edge. The inverter will be mounted outside, adjacent to the main utility meter. Electrical integration will be with a tap at the main meter. Communications to the inverter will be hard-wired.

#### SYSTEM INCLUDES:

- REC or Panasonic solar modules with 25 year production warranty, at 80% and 90.5% production.
- SolarEdge central inverters and power optimizers with 12 and 25 year manufacturer's warranties, respectively, and online system monitoring.
- SnapNrack racking system with flashings, rails, clamps, L-feet, and stainless steel hardware for flush mounting.
- All conduit, wiring, combiner boxes, disconnects, production meter, etc. required for proper operation.
- All applicable permits and application fees.
- · Turnkey installation.
- · Ten year Installation Services Warranty by Whole Sun Designs Inc.
- · SREC Credit Assistance.
- · System Manual.

#### SYSTEM DESCRIPTION:

**Option A**: The system will consist of (27) Panasonic 325 watt solar modules (VBHN325SA17) with one SolarEdge (SE7600H-US) HD Wave inverter and SolarEdge (P400) optimizers, for a total of 8775 watts (8.8 kW DC). This array will produce approximately 10,500 kWh annually, or 80% of the home's current annual usage. This equates to ~1200 kWh/kW.

**Option B**: The system will consist of (28) REC 285 watt solar modules (REC285TP2) or equivalent with one SolarEdge (SE7600H-US) HD Wave inverter and SolarEdge (P320) optimizers, for a total of 7980 watts (8.0 kW DC). This array will produce approximately 9600 kWh annually, or 74% of the home's current annual usage. This equates to ~1200 kWh/kW.

	Option A	Option B
Total System Cost before 10% Solarize Discount	\$24,650.00	\$20,650.00
Total System Cost after 10% Solarize Discount	\$22,185.00	\$18,585.00
Cost per Watt **	\$2.53	\$2.33
Minus 30% Federal Tax Credit **	\$6,655.50	\$5,575.50
Net Cost after Rebates ***	\$15,529.50	\$13,009.50

\*\* Assumes 10% Solarize Discount







masonic Solar Panels

SolarEdge Inverter and Optimizers

REC Solar Pane

<u>Please Note:</u> A discount of 0.4% per signed contract, up to a maximum of 10%, will be applied to the Total System Cost for each participant of the Solarize Bloomington Initiative. This discount will be applied to the final payment. The total discount amount will be announced by May 13, 2019, via email.

#### NOTES:

- 50% of the Total System Cost is due upon contract signing. The remainder of the Total System Cost is due upon completion of inspection, commissioning, and close out of the system.
- All applicable steps for the interconnection application required by Duke Energy will be completed before
  the start of the system installation.
- Customer is responsible for Federal Tax Credits, Utility incentives, Solar Renewable Energy Certificate (SREC) Credits, Property Tax Exemptions, and any other incentives applicable to the system. The Customer should consult their own tax adviser regarding incentives. Whole Sun Designs Inc. will assist with any information required for these incentives.
- Unseen and unusual costs incurred during installation may be billed as an extra on the final bill; however Whole Sun Designs Inc. will consult the Customer if any such cases arise.
- This bid is valid through May 10, 2019.

In signing this document by both parties involved and upon receipt of initial payment by Whole Sun Designs Inc., this becomes a binding contract.

System Description	Payment Received
Customer Signature	Date
Printed Name	
Whole Sun Designs Inc. Signature	Date
Printed Name	



## Thanks For Considering Us!!



HOMEGROWN SOLAR

Robert Nix, Solar Guide robert@wholesundesigns.com

Ryan Zaricki, President ryanz@wholesundesigns.com

6873 Old State Road 37 Bloomington, IN 47403 Office: 812-550-1251

info@wholesundesigns.com

